

Summer Newsletter

June 2023



We're thrilled to share that A.P. Lubrano & Company, Inc. has been named to NAPA's 2022 Top DC Advisor Teams list. This is the sixth year in a row that we have been named a leading retirement plan advisor in the nation.

Other uses for your Life Insurance you may not know about



Consider these often-overlooked but important uses for life insurance.

7 Tips to Living a Happier Life

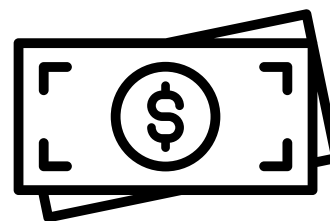


Do you focus on negative activities that leave you feeling depleted and lethargic? If you're looking to boost your energy levels, here are seven tips to get energized and help you lead a healthier, more productive life

Did you know...

A Roth IRA and a Roth 401(k) are very different vehicles. Schedule an appointment today to learn more.

5 Tips to stretch your money as every day expenses increase



Sustainable Investing: A Force for Positive Change



Phone: 610-524-8266 | www.aplubrano.com

The NAPA Top DC Advisor Team award is administered by the National Association of Plan Advisors based on assets under advisement (AUA) over \$100 million and remains valid for one year. No payment or compensation has been made to be considered for or to win this award.

Duly-registered and duly-licensed Financial Professionals of A.P. Lubrano & Company offer securities through Equitable Advisors, LLC (NY, NY 212-314-4600), member FINRA/SIPC (Equitable Financial Advisors in MI & TN); offer investment advisory products and services through Equitable Advisors, LLC, an SEC-registered investment advisor; and as agents offer annuity and insurance products through Equitable Network, LLC (Equitable Network Insurance Agency of California; Equitable Network Insurance Agency of Utah; Equitable Network of Puerto Rico, Inc.). For more information about Equitable Advisors, LLC you may visit <https://equitable.com/crs> to review the firm's Relationship Summary for Retail Investors and General Conflicts of Interest Disclosure. Equitable Advisors and Equitable Network are affiliated and do not own or operate A.P. Lubrano & Company, Inc. or its division, APL Group Retirement Plans. PPG-5705710.1 (5/23) (exp. 6/24)

