

Fall Newsletter

September 2023

Statement Update

To help clients focus on the long term, the delivery cadence for mailed statements is changing! Beginning this fall, statements will be delivered quarterly. September is the last monthly statement that will be automatically mailed. However, all clients—unless they've chosen paperless—will continue to receive quarterly statements via mail. Investment information and statements are available 24/7 in Account View.

***If you want to keep receiving your statements monthly, let us know and we will help you make the adjustment. ***



Join us for our next Retirement seminar!

Tuesday, October 10th at 12:00 pm EST.

Lifespans continue to rise, which means retirement could be as long as 20 years! Let's navigate the new complex stage of life.

[Register Today!](#)

Presented by Hartford Funds



[Schedule Your Next Meeting Today](#)



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